

Invitation Letter

2012 IPO at Taiwan Stock Exchange for Malaysia and Singapore companies forum

Dear Honored Guest:

Taiwan Stock Exchange Corporation (TWSE) plans to hold the Chinatrust—2012 IPO at Taiwan Stock Exchange for Malaysia and Singapore companies forum on December 6, 2012 at KSL Resort, Johor Bahru, Malaysia. During the conference, we will report the latest research and information from various perspectives to help issuers gain a thorough understanding of IPOs opportunities in Taiwan's capital market. Our partners include Chinatrust securities Co, Ernst &Young CPA firm, and LEE AND LI Law firm. They are industrial experts who analyze the advantages for running IPO in Taiwan. You are kindly invited to join with us.

Time	Agenda	Host
13:30-14:00	Registration	
14:00-14:30	Opening Address by Hosts	TWSE Chinatrust Securities Co. Ernst &Young CPA firm LEE AND LI Law firm
14:30-14:40	Opening Address by Partners	Representative from Partners
14:40-15:55	Advantages of Taiwan's capital market	TWSE
15:10-15:25	Taiwan regulations of financial reporting, internal controls and taxation	Ernst & Young CPA firm
15:25-15:40	Strategy of IPO in Taiwan for Malaysia and Singapore companies	Chinatrust Securities Co.
15:40-15:55	Legal requirements for IPO in Taiwan	LEE AND LI Law firm
15:55-16:20	Coffee Break	
16:20-17:00	Panel Discussion: IPO Practice in Taiwan.	TWSE Chinatrust Securities Co. Ernst &Young CPA firm LEE AND LI Law firm
17:00-17:30	Q&A	

Hosted by:



Registration Form for			
2012 IPO at Taiwan Stock Exchange for Malaysia and Singapore			
companies forum.			
December 6 (Thu), 2012			
KSL Resort			
33 Jalan Seladang, Taman Abad, Johor Bahru 80250, Malaysia(TEL:+607-2882999)			
Company name			
Name of participant			
Department of participant			
Title			
Mobile:			
Email:			
Please use additional pages for additional participants			
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